

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	o: Hong Kong Exchanges and Clearing Limited				
	rand Ming Group Holding 2/09/2013	ngs Limited	_		
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>1271</u> I	Description: Ordina	ary share			
Opening balance upon listing on 09/08/2013 (see remark (i))	No. of ordinary shares 10,000,000,000	Par value (State currency) HK\$0.01	Authorised share capital (State currency) HK\$100,000,000		
Increase/(decrease)	NIL	<u> </u>	NIL		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code :I	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth N/A				
Increase/(decrease)		_			
Balance at close of the month					

31/08/2013

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month	,		
3. Other Classes of Shares Stock code : Descr	iption :		
Block code :Besch	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

currency):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance upon				
listing on 09/08/2013 (see remark (i))	400,000,000	N/A	N/A	N/A
(See Temark (1))	400,000,000	1771	10/11	17/11
Increase/ (decrease)				
during the month	NIL	N/A	<u>N/A</u>	N/A
Balance at close of the				
month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 23/07/2013 **Ordinary Shares** NIL NIL NIL NIL NIL NIL (*Note 1*) Shares (*Note 1*) Shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of o	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / - -)					
					· -		
Stock code (if listed) Class of shares issuable (Note 1)							
	(/ /)					
4.	- -						
(/ /)	<u> </u>						· -
0, 1, 1, ((01), 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	- - -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
<u> 2.</u>						
	<u>—</u>					
						
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /		Гotal С. (Ordir	nary shares) N/A	A	
				ence shares) $\overline{N/A}$		-
				Other class) $\frac{\overline{N/A}}{N/A}$		-
			<u> </u>			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable Class of shares iss	Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						montn
At price : currency								
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
Class of shares issuable (N/A	N/A
At price Currency date (dd/mm/yyyy)								
Class of shares issuable N/A N/A	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable N/A N/A					(/ /)		
State State Currency State State Currency State State Currency State Currency State Currency State Currency State Currency State Currency Currency				(444 - 133337			N/A	N/A
Class of shares issuable Model Class of shares issuable Class of sh								
Class of shares issuable N/A N/A	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable ————————————————————————————————————				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(4.4. 1.3.3.3.7			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				200.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
6	Damurahasa of		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

					is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /		NY / A	27/4
					<u>-</u>	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)]	N/A	N/A
				Ordinary eference (Other		N/A	
To	otal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to l	E):	(1)	NIL	
					(2)	N/A	
T	otal increase / (decrea	ase) in preference shares duri	ng the month (i.e. Total of A to	o E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(i) The shares of Grand Ming Group Holdings Limited were listed on the Main Board of the Stock
Exchange of Hong Kong Limited on 9 August 2013.
Submitted by: Leung Wai Chuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet