

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POSITIVE PROFIT ALERT

This announcement is made by Grand Ming Group Holdings Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2014, it is expected that the Group would record a significant increase in net profit for the year ended 31 March 2014 as compared to that of the last year. This increase in net profit is primarily attributable to, among other things, the increase in fair value of investment properties of the Group.

The information in this announcement is only based on the information currently available to the Company and the unaudited consolidated management accounts of the Group for the year ended 31 March 2014, and is not based on any figures or information audited or reviewed by the auditor or the audit committee of the Company. The Company is still preparing and finalising its consolidated accounts for the year ended 31 March 2014, which are still being audited by its auditor. The Company expects to publish an announcement on the annual results of the Group for the year ended 31 March 2014 in June 2014.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Grand Ming Group Holdings Limited

Chan Hung Ming
Chairman and Executive Director

Hong Kong, 28 April 2014

As at the date of this announcement, the Executive Directors of the Company are Mr Chan Hung Ming, Mr Lau Chi Wah, Mr Yuen Ying Wai and Mr Kwan Wing Wo; and the Independent Non-Executive Directors of the Company are Mr Tsui Ka Wah, Mr Kan Yau Wo, Mr Mok Kwai Pui Bill and Mr Lee Chung Yiu Johnny.