

PUBLIC OFFER — WHITE FORM 公開發售 — 白表  
Please use this application form if you want the Public Offer Shares to be issued in your name  
閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

NOTE: Unless context requires otherwise, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus of Grand Ming Group Holdings Limited (the "Company") dated Tuesday, 30 July 2013 (the "Prospectus").  
附註：除文義另有所指外，本申請表格所用詞彙與佳明集團控股有限公司（「本公司」）於二零一三年七月三十日（星期二）刊發的招股章程（「招股章程」）所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please  
staple your  
payment  
here  
請將股款  
緊釘在此

香港交易及結算所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或依賴該等內容而引致的任何損失承擔任何責任。  
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents referred to in the section under "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.  
本申請表格連同黃色及綠色申請表格各一份、招股章程及招股章程附錄六（送呈公司註冊處處長及備查文件）一節所述其他文件，已根據香港法例第32章公司條例第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何上述文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be or is currently intended to be made in the United States.

本申請表格或招股章程所載任何內容概不構成出售要約或要約購買的招攬，而在任何作出有關要約、招攬或出售則屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內（包括其領土及屬地、美國各州及哥倫比亞特區）、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、杜拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島直接或間接刊發、發佈或派發。公開發售股份亦不會根據美國證券法登記。除根據或獲豁免美國證券法的登記規定外，概不可於美國境內供提呈發售或出售。公開發售股份將不會且現時亦無計劃在美國公開發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.  
在何種根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致予閣下本人，發送或派發或複製本申請表格或招股章程的全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區的適用法例。



佳明  
GRAND MING

GRAND MING GROUP HOLDINGS LIMITED

佳明集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Total number of Offer Shares under the Share Offer : 100,000,000 Shares (subject to the Over-allotment Option)  
Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)  
Number of Placing Shares : 90,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Offer Price : Not more than HK\$1.11 per Offer Share and expected to be not less than HK\$0.90 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)  
Nominal value : HK\$0.01 per Share  
Stock code : 1271

股份發售

股份發售的發售股份總數：100,000,000股股份（視乎超額配股權行使與否而定）  
公開發售股份數目：10,000,000股股份（可予調整）  
配售股份數目：90,000,000股股份（可予調整及視乎超額配股權行使與否而定）  
發售價：不超過每股發售股份1.11港元及預期不低於每股發售股份0.90港元，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費（須於申請時繳足，多繳款項可於最終定價時退還）  
面值：每股股份0.01港元  
股份代號：1271

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Friday, 2 August 2013 (or such other time or date as may subsequently be announced)

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為

二零一三年八月二日（星期五）中午十二時正（或隨後可能公佈的其他時間或日期）

閣下務須細閱本申請表格所載條件及指示。

本申請表格各適用部分必須以墨水筆全部清楚填妥

並在本頁簽署，方為有效。

To: Grand Ming Group Holdings Limited  
Cinda International Capital Limited  
Cinda International Securities Limited ("CISL")  
Public Offer Underwriters

致：佳明集團控股有限公司  
信達國際證券有限公司  
信達國際證券有限公司（「信達國際證券」）  
公開發售包銷商

I/We: apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company.  
enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.11 per Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;  
undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;  
warrant that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form services (www.hkeipo.hk), to benefit me/us or the person(s) for whose benefit I am/we are applying;  
understand that this declaration and representation will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;  
authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any Share certificate(s) and/or refund cheque(s) (if any) by ordinary post at my/our own risk to me/the first-named person (in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) (if any) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);  
request that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form;  
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Public Offer described in the Prospectus;  
represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form;  
represent, warrant and undertake that I am not/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;  
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;  
represent, warrant and undertake that I am/we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying any application monies hereby payable or being allocated or taking up any Public Offer Shares; and  
undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in or receive any Placing Shares in the Placing, nor otherwise participate in the Placing.

Signed by (all) applicant(s) (all joint applicants must sign):

(所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

D / M / Y  
日 / 月 / 年

本人/吾等: 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及組織章程細則的規限下，申請認購以下數目的公開發售股份；  
隨附認購公開發售股份（按每股公開發售股份最高發售價1.11港元計算）的全數股款（包括1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；  
承諾及同意接受納本人/吾等根據本申請所申請認購的公開發售股份數目，或本人/吾等獲配發的任何較少數目的公開發售股份；  
保證是項申請乃為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所提出及擬提交的唯一申請；  
明白貴公司、董事、獨家保薦人、獨家賬簿管理人、獨家牽頭經銷商及公開發售包銷商及各各自的代理人或代名人將依賴本聲明及陳述，以決定是否就項申請配發任何公開發售股份；  
授權貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊，登記為任何配發予本人/吾等的公開發售股份的持有人，並（須受本申請表格所載條款及條件所限）按本申請表格所填地址以普通郵遞方式寄發任何股票及/或退還支票（如有）予本人/（如屬聯名申請人）排名的首位的申請人。郵遞風險概由本人/吾等承擔（除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述程序親自領取任何股票及/或退還支票（如有））；  
要求發出的任何退款支票（如有）以本人或（如屬聯名申請人）本申請表格內排名的首位申請人為收款人；  
同意本申請表格附錄內各頁及招股章程所載條款、條件及申請手續，並同意受其約束，且本人/吾等明悉招股章程所述對公開發售的限制；  
聲明、保證及承諾本人/吾等亦不會根據美國證券法登記，且本人/吾等在填寫及提交本申請表格時身處美國境內（定義見S規例），本人/吾等並非美國人士（按S規例的定義）；  
聲明、保證及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士獲配發或申請認購公開發售股份，不會導致本人/吾等及本人/吾等為其利益提出申請的人士違反任何法律或法規的任何規定（不論是否其法律效力）；  
同意本申請、申請獲接納以及由此訂立的合約，將受香港法律管轄，並按其詮釋；  
聲明、保證及承諾本人/吾等/吾等任何一方及本人/吾等為其利益提出申請的人士並無就提出本申請、支付就此項目的申請款項或認購任何公開發售股份受任何香港或其他地區的適用法律所限；及  
承諾、保證及聲明本人/吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已收到或獲配發或配發（包括有條件及/或暫定），且將不會申請或認購或表示有意認購或收取配發的任何配發股份，或以其他方式參與配發。

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No. 經紀號碼					
Broker's Chop 經紀印章					

警告：  
閣下必須細閱背頁的條件及申請手續。  
除另有指明者外，閣下必須以英文（中文姓名/名稱除外）填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。  
本申請表格內所有適用空格必須填妥，否則申請可遭拒絕受理。  
閣下必須親自簽署本申請，不得以他人印章代替，否則申請可遭拒絕受理。  
閣下僅可以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示為任何人士的利益作出一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的重複或疑慮屬重複申請，一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出申請認購超過公開發售初步可供認購的公開發售股份的50%（有關詳情載於本申請表格的條款及條件），以及支票或銀行本票於首次付款時不獲兌現的申請，均會遭拒絕受理。  
閣下如作出虛假聲明，可能會遭受檢控。

Warning:  
It is important that you read the conditions and application procedures overleaf.  
You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.  
All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.  
You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.  
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for more than 50% of the Public Offer Shares initially for subscription under the Public Offer (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.  
You may be prosecuted if you make a false declaration.

Please use this Application Form if you want the Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

Number of Public Offer Shares applied for (not more than 5,000,000 Shares)  
申請公開發售股份數目 (不多於5,000,000股股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited-Grand Ming Group Public Offer".

\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「恒生(代理人)有限公司-佳明集團公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有說明外，請用墨水筆以**英文正楷**填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English  
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your name in Chinese  
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Your occupation (in English)  
閣下的職業 (以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\*\*  
(Please delete as appropriate)  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼\*\* (請刪去不適用者)

Names of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)   
(2)   
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\*\*  
(Please delete as appropriate)  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*\* (請刪去不適用者)

(1)   
(2)   
(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)  
地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).  
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代名人，必須填寫各實益擁有人 (或如屬聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視為閣下本身利益提出。

- \*\* (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；倘閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼，或護照號碼 (如適用)，或香港商業登記號碼 (如屬法人團體)。
- (b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
- (c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.  
閣下所提供 (或如屬聯名申請人，則排名首位的申請人) 的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s) personally from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s), which is expected to be on Thursday, 8 August 2013, should mark a "v" in the box on the left.

申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票 (如適用) 及/或股票 (如適用) 日期 (預計為二零一三年八月八日 (星期四)) 親往香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如適用) 及/或股票 (如適用)，請在左方空格內填上「v」號。

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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# Please use this Application Form if you want the Public Offer Shares to be issued in your name



佳明  
GRAND MING

## GRAND MING GROUP HOLDINGS LIMITED

佳明集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

#### Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing legal and beneficial owner of the Shares or the shares of any of the subsidiaries of the Company;
  - a chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
- You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
  - a person who has been allocated or will receive any Placing Shares under the Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) any Placing Shares;
  - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S);
  - a legal or natural person of the PRC (except qualified domestic institutional investors); or
  - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.
- If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) (as defined under Regulation S), no application for Public Offer Shares shall be made.

##### B. If you are a nominee

- If you are a nominee, you may make more than one application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and (ii) using a WHITE or YELLOW Application Form and lodging more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number;
  - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form services or by giving electronic application instructions to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

##### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Public Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk);
  - both apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk);
  - apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form (whether individually or jointly with others) or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through the HK eIPO White Form service to apply for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer;
  - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.
- Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a WHITE or a YELLOW Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) is made by you or your benefit.
- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.
- Statutory control in relation to a company means you:
- control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Public Offer Shares - Pool A and Pool B

- The total number of the Public Offer Shares available under the Public Offer on a WHITE or YELLOW Application Form or by giving electronic application instruction to HKSCC or to the designated HK eIPO White Form service (www.hkeipo.hk) is to be divided equally (to the nearest whole lot) into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Public Offer Shares with an aggregate subscription price (including the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Public Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the initial value of pool B. You should note that applications in pool A and applications in pool B may receive different application ratios. If the Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the Public Offer Shares means the price payable on application therefore (without regard to the Offer Price) and includes an allocation of the Public Offer Shares in pool B. It will be based solely on the level of valid applications received under the Public Offer. Where there is over-subscription in both the Public Offer Shares in pool A and pool B, the Public Offer Shares will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

##### E. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise any one of the Company, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf in all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you in your name(s) by the articles of association of the Company;
  - warrant the truth and accuracy of the information contained in your application;
  - if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Bookrunner and Sole Lead Manager and the Public Offer Underwriters or any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of HK eIPO White Form (www.hkeipo.hk);
  - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company; and you agree that neither the Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
  - (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk);
  - (if you are an agent for another person) warrant that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
  - (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), and that you are duly authorised to sign the relevant Application Form or give electronic application instructions to HKSCC, and that other person's agent;
  - agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Public Offer Shares; and that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and/or any securities laws of the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise the Company to place your name(s) on the Company's branch register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (except that if you have indicated in this Application Form, you can collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person from Tricor Investor Services Limited of 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, 8 August 2013, to which other date as notified by the Company as the date of despatch/collection of Share certificate(s)/e-Auto Return payment (including refund cheques).
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner, Sole Lead Manager and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Public Offer Shares allocated to you, and as required by the articles of association of the Company;
- agree with the Company for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by the acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of the Company, to observe and comply with the Companies Ordinance, the Companies Law to which the Company is subject and its memorandum and articles of association);
- agree with the Company, each shareholder, director, manager and officer of the Company, and the Company acting for itself and for each director, manager and officer of the Company agrees with each Shareholder, to refer all differences and disputes arising out of or in connection with the application, the Company or any rights or obligations conferred or imposed by the Companies Ordinance, or other relevant laws and administrative regulations concerning the affairs of the Company to arbitration in accordance with the articles of association of the Company, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award. Such award shall be final and conclusive;
- authorise the Company to enter into a contract on behalf of you with each director and officer of the Company whereby such directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the articles of association of the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
- agree that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving bank and/or restricted to the bank at which your Application Form was lodged. The Company, the Sole Sponsor, the Sole Bookrunner and the Sole Lead Manager, the Public Offer Underwriters and any other parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, the warranties, representations or declarations made by any one of the applicants, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

##### F. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Public Offer Underwriters (or their respective agents and nominees) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

##### G. Determination of the Offer Price

The Offer Price is expected to be determined by the Company and CISL (for itself and on behalf of the Underwriters) on the Price Determination Date, which is currently scheduled on or around Friday, 2 August 2013 or such later date as may be agreed by the parties but in any event no later than 5:00 p.m. (Thursday, 8 August 2013). The Offer Price will not be more than HK\$1.11 per Offer Share and is currently expected to be not less than HK\$0.90 per Offer Share. If, based on the level of interest expressed by prospective professional, institutional and private investors during the book-building process, CISL (for itself and on behalf of the Underwriters) thinks it appropriate with the consent of the company the indicative Offer Price range and/or the number of Offer Shares to be issued in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, notices of the reduction in the number of Public Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.grandming.com.hk as soon as practicable but in any event no later than the morning of the last day for lodging applications under the Public Offer. Such notice will also include any financial information which may change as a result of any such reduction. Applicants for Public Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.11 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund of the Offer Price as finally determined to be lower than HK\$1.11 per Offer Share. For any reason, the Offer Price is not agreed between the Company and CISL (for itself and on behalf of the other Underwriters) on or before the Price Determination Date, the Share Offer will not proceed and will lapse.

##### Allotment of Public Offer Shares

The application monies for the Public Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to announce the Offer Price, the indication of the levels of interest in the Placing, the results of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 8 August 2013, in South China Morning Post (in English), in Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.grandming.com.hk. Results of allocations of the Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares — Results of allocations" in the Prospectus on Thursday, 8 August 2013.

##### If you apply application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 8 August 2013, or any other place or date notified by the Company in the newspapers as the date of despatch/collection of Share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce valid identification documents to the Company's website at www.hkeipo.hk and the Company's website at www.grandming.com.hk. If you do not collect your Share certificate(s) or refund cheques (if any) within the time specified for collection, they will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you wish to collect your Share certificate(s) or refund cheques (if any) in person, then your Share certificate(s) or refund cheques (if any) will be sent to the address on this Application Form on or around Thursday, 8 August 2013 or any other date notified by the Company as the date of despatch of Share certificate(s)/refund cheques, by ordinary post and at your own risk. You should note that there is no guarantee when you will receive your Share certificate by post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stock Exchange, you may not receive your Share certificate in time for settlement. Share certificates will only be made available if title provided that the Public Offer has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, 9 August 2013.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid in any Public Offer Shares in excess of the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

##### Circumstances in which you will not be allotted the Public Offer Shares

- You may not be allotted the Public Offer Shares for any of the following reasons:
- full discretion of the Company or its agents to reject or accept your application; The Company, the Sole Bookrunner and CISL (for itself and on behalf of the Public Offer Underwriters) or their respective agents or nominees have full discretion to reject or accept your application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
  - you will not receive any allotment if:
    - you make multiple applications or you are suspected to have made multiple applications;
    - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or be placed or allocated or otherwise participate in any Placing Shares under the Public Offer or otherwise participate in the Placing; reasonable steps will be taken to identify and reject applications in the Placing from investors who have received the Placing Shares;
    - your payment is not made correctly;

# Please use this Application Form if you want the Public Offer Shares to be issued in your name

- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);
- the Company or any of its agents believe that by accepting your application, would violate the applicable laws, rules or regulations of the jurisdiction in which your application is, or suspected to be completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;
- you apply for more than 50% of the Public Offer Shares initially available for allocation in either pool A (5,000,000 Shares) or pool B (5,000,000 Shares) under the Public Offer;
- any of the Underwriting Agreements does not become unconditional;
- either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise; or
- no agreement has been reached on the Offer Price or on before the Price Determination Date.

### 3. your application is revoked or withdrawn:

By completing and submitting this Application Form or giving an electronic application instruction to HKSCC you agree that you cannot revoke your application or the application made by HKSCC Nominees on your behalf on or before the expiration of the fifth day after the time of the opening of the application lists.

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form or by applying online through **HK eIPO White Form services** or submit your **electronic application instructions** to HKSCC via CCASS and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the expiration of the fifth day after the time of the opening of the application lists except by means of one of the procedures referred to in the Prospectus. You may only revoke your application or the application made by HKSCC Nominees on your behalf only be revoked on or before the expiration of the fifth day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus.

If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedures(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation of the Public Offer Shares to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

### 4. your allotment of Public Offer Shares is void:

The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or
- within a six weeks if the Listing Committee of the Stock Exchange notifies the Company that the longer period within three weeks of the closing date of the application lists.

### Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.11 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and CSL, applications for certain small denominations of Public Offer Shares (apart from successful applications) may be eliminated in a pre-ballooned. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque(s). If any such data would also be transferred to a third party for refund purpose, your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s).

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 8 August 2013, or any other date notified by the Company in the newspapers as the date of collection of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque(s).

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on this Application Form on Thursday, 8 August 2013, by ordinary post and at your own risk.

### Application by HKSCC Nominees

Where this Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- "Warning" on the first page;
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted the Public Offer Shares"; and
- "Refund of your application money".

### Personal data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for Public Offer Shares being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or Auto Refund payment instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants of Public Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the laws and applicable procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing beneficial entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing information to third parties by way of an announcement or otherwise;
- disclosing relevant information to facilitate claimant entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purposes to which the holders of Shares may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to whom or with any one of the following persons or entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving banker and overseas principal share registrars;
- where applicants for Public Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Access and correction of personal data

The Ordinance provides the applicant of Public Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

#### 5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Hang Seng Bank Limited:

District	Branch	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	Causeway Bay Branch	28 Yee Wo Street
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Hung Hom Branch	21 Ma Tau Wat Road
	Kowloon Main Branch	618 Nathan Road
	Yaumati Branch	363 Nathan Road
New Territories:	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

#### 6. Your Application Form can be lodged at these times:

Tuesday, 30 July 2013	— 9:00 a.m. to 5:00 p.m.
Wednesday, 31 July 2013	— 9:00 a.m. to 5:00 p.m.
Thursday, 1 August 2013	— 9:00 a.m. to 5:00 p.m.
Friday, 2 August 2013	— 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Friday, 2 August 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal.
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 2 August 2013. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business Day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 2 August 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to return any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

### How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 5,000,000 Public Offer Shares.** On application, you must pay the maximum Offer Price of HK\$1.11 per Public Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
  - Complete this Application Form in English except as provided otherwise and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For Nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
  - Each application must be accompanied by either a separate cheque or banker's cashier order.
  - Staple your cheque or banker's cashier order to the top left hand corner of this Application Form. You must pay for the Public Offer Shares applied for by either one cheque or one banker's cashier order for each application.
    - If you pay by cheque, the cheque must:
      - be in Hong Kong dollars;
      - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
      - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant in this Application Form;
      - be made payable to "Hang Seng (Nominee) Limited – Grand Ming Group Public Offer";
      - be crossed "Account Payee Only"; and
      - not be post-dated.
    - Your application will be rejected if your cheque:
      - does not meet all these requirements; or
      - is dishonoured upon its first presentation.
    - If you pay by banker's cashier order:
      - be purchased from a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
      - be in Hong Kong dollars;
      - not be post-dated;
      - be made payable to "Hang Seng (Nominee) Limited – Grand Ming Group Public Offer"; and
      - be crossed "Account Payee Only";
- Your application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

### NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
4,000	4,484.75	160,000	179,390.21	2,000,000	2,242,377.60
8,000	8,969.51	180,000	201,813.98	2,200,000	2,466,615.36
12,000	13,454.27	200,000	224,237.76	2,400,000	2,690,853.12
16,000	17,939.02	240,000	269,085.31	2,600,000	2,915,090.88
20,000	22,423.78	280,000	313,932.86	2,800,000	3,139,328.64
24,000	26,908.53	320,000	358,780.42	3,000,000	3,363,566.40
28,000	31,393.28	360,000	403,627.97	3,200,000	3,587,804.16
32,000	35,878.05	400,000	448,475.52	3,400,000	3,812,041.92
36,000	40,362.80	440,000	493,323.07	3,600,000	4,036,279.68
40,000	44,847.55	480,000	538,170.62	3,800,000	4,260,517.44
44,000	49,332.30	520,000	583,018.17	4,000,000	4,484,755.20
48,000	53,817.05	560,000	627,865.72	4,200,000	4,708,992.96
52,000	58,301.80	600,000	672,713.28	4,400,000	4,933,230.72
56,000	62,786.55	640,000	717,560.83	4,600,000	5,157,468.48
60,000	67,271.30	680,000	762,408.38	4,800,000	5,381,706.24
64,000	71,756.05	720,000	807,255.93	5,000,000*	5,605,944.00
68,000	76,240.80	760,000	852,103.48		
72,000	80,725.55	800,000	896,951.04		
76,000	85,210.30	840,000	941,798.59		
80,000	89,695.05	880,000	986,646.14		
84,000	94,179.80	920,000	1,031,493.69		
88,000	98,664.55	960,000	1,076,341.24		
92,000	103,149.30	1,000,000	1,121,188.80		
96,000	107,634.05	1,040,000	1,166,036.35		
100,000	112,118.80	1,080,000	1,210,883.90		
104,000	116,603.55	1,120,000	1,255,731.45		
108,000	121,088.30	1,160,000	1,300,579.00		
112,000	125,573.05	1,200,000	1,345,426.56		
116,000	130,057.80	1,240,000	1,390,274.11		
120,000	134,542.55	1,280,000	1,435,121.66		
124,000	139,027.30	1,320,000	1,479,969.21		
128,000	143,512.05	1,360,000	1,524,816.76		
132,000	147,996.80	1,400,000	1,569,664.32		
136,000	152,481.55	1,440,000	1,614,511.87		
140,000	156,966.30	1,480,000	1,659,359.42		

\* Maximum number of Public Offer Shares you may apply for.



GRAND MING GROUP HOLDINGS LIMITED

佳明集團控股有限公司

(於開曼群島註冊成立之有限公司)

股份發售

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的相同涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
閣下為商號，則須以個別成員名義作出申請，而非以商號的名義。
閣下為法人團體，本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署，並須說明其代表身份。
閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何公開發售股份：
股份或本公司任何附屬公司的現有的合法實益擁有人；
本公司或其任何附屬公司的主要行政人員或董事；
上述任何人士的聯繫人(定義見上市規則)；或
本公司關連人士(定義見上市規則第一章)或緊隨股份發售完成後將成為本公司關連人士的人士。
閣下或閣下代其或其為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
已獲分配或將獲分配的任何配股股份；已申請、認購或表示有意認購或已經或將會獲分配或(包括有條件及/或暫定)配股股份的人士；
於填妥本申請表格時於美國境內的人士或美國人士(定義見S規則)；
中國法人或自然人(合資格境內機構投資者除外)；或
並無香港地址的人士。
聯名申請人數目不得超過四名。
閣下作為代名人及閣下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規則)的人士或美國人士(定義見S規則)，則不得申請公開發售股份。

乙. 閣下為代名人

閣下為代名人，則閣下代表不同實益擁有人提出一份以上申請，閣下可將本身名義(i)透過中央結算系統向香港結算發出電子認購指示(閣下為中央結算系統參與者)；及(ii)使用白色或黃色申請表格提出多於一份申請並遞交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)填寫：
賬戶號碼；或
若其其他身份識別編號。
倘閣下並無填寫以上資料，則申請將視為以閣下自身的利益遞交。作為代名人，閣下被視為已保證已向實益擁有人作出合理查詢，證實申請乃其利益以白色或黃色申請表格或利用網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請。作為代名人，閣下亦被視為已向本公司、獨家保薦人、獨家賬簿管理人、獨家牽頭經銷人及公開發售包銷商聲明及保證閣下獲正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「個人資料」一節所載條款披露有關實益擁有人之個人資料。

丙. 僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。除上文已節所述情況外，閣下或閣下同一閣下的聯名申請人作出以下任何一項行為，則閣下就公開發售股份作出的所有申請將被視為重複申請而可遭拒絕受理：
(不論個別或與他人共同)一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示遞交超過一份申請；
(不論個別或與他人共同)一份白色申請表格及一份黃色申請表格或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示遞交申請；
(不論個別或與他人共同)一份(或多份)白色或黃色申請表格(不論個別或與他人共同)向香港結算或利用網上白表服務向網上白表服務供應商發出電子認購指示申請公開發售初步可供認購的公開發售股份超過50%；或
已申請或認購，或表示有意申請或認購，或經已或將獲配(包括有條件及/或暫定)配股的任何配股股份。

除招股章程所述者外，如閣下閣下本身利益以白色或黃色申請表格或向香港結算或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示遞交超過一份申請，則閣下的所有申請表格將被視為重複而不予受理。

- 如申請人為非上市公司，且：
該公司主要從事證券買賣業務；及
閣下對該公司行使法定控制權；
則該申請將被視為閣下自身的利益提出。
非上市公司指其股本證券並無在聯交所上市的公司。
一家公司的法定控制權指：
控制該公司董事會的組成；或
持有該公司一半以上投票權；或
持有該公司一半以上已發行股本(不計無權分享超過特定金額的溢利或資本分配的任何部分股本)。

丁. 公開發售股份之分配一甲組及乙組

就公開發售，公開發售就白色或黃色申請表格或透過向香港結算或指定網上白表服務(www.hkeipo.hk)發出電子認購指示可供認購的公開發售股份總數將平均(調整至最近進定實質單位)分為甲、乙兩組。甲組的公開發售股份按公平基準分配予總認購者(不包括應付的經紀佣金、證監會交易費徵收及聯交所交易費)或以下的公開發售股份成功申請人。乙組的公開發售股份則按公平基準分配予總認購者(包括應付的經紀佣金、證監會交易費徵收及聯交所交易費)以上至乙組初步配值的公開發售股份成功申請人。閣下務須注意，甲組申請及乙組申請的分配比例未必有所不同。倘其中一組(而非兩組)的公開發售股份認購不足，則該組多出的公開發售股份將轉撥至另一組以滿足另一組的需要，並作相應分配。僅就本段而言，公開發售股份的「認購者」指申請股份應付的價格(不會考慮最終應得的售價)。閣下僅可自甲組或乙組其中一組(而非同時自兩組)獲分配公開發售股份。重複申請或疑屬重複申請，以及任何申請5,000,000股股份(即公開發售股份的50%)以上的申請將被拒絕受理。申請人如申請超過原本分配予各組的公開發售股份總數，則申請將被拒絕受理。申請人如申請超過原本分配予各組的公開發售股份總數，則申請將被拒絕受理。倘出現超額認購，向公開發售投資者分配公開發售股份時，將視乎有效申請的數目而定。分配基準或會視乎申請人有效申請的公開發售股份數目而有所不同，而公開發售股份或會涉及抽籤(如屬適當)。抽籤涉及部分申請人可能較其他申請相同數目公開發售股份的申請人獲分配較多股份，而未有中籤的申請人可能不會獲分配任何公開發售股份。

戊. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及代表閣下作為代理人或代名人的每位人士：
指示及授權本公司、獨家賬簿管理人、獨家牽頭經銷人及公開發售包銷商、或彼等各自的代理人或代名人其中任何一位代表閣下簽署任何轉讓表格、合約或據或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及組織章程細則的規定，閣下的名義登記任何閣下獲分配的公開發售股份，及進行招股章程及本申請表格所述各項安排；
承諾簽署所有必要文件及辦理所有必要手續，使閣下可按照本公司組織章程細則的規定登記成為閣下所獲分配的公開發售股份的持有人；
保證閣下申請資料真實準確；
倘香港境外任何地方的法律適用於閣下的申請，則閣下同意及保證已遵守一切有關法律，而本公司、獨家保薦人、獨家賬簿管理人及獨家牽頭經銷人及公開發售包銷商及彼等各自的高級職員或顧問不會因接納閣下的認購申請或因閣下在本申請表格、招股章程及網上白表指定網站(www.hkeipo.hk)所載條款及條件的權利與責任而採取的行動而違反香港境內任何法律；
確認閣下已收到招股章程，並僅依照招股章程所載資料及陳述遞交閣下的申請，且並無依賴有關本公司的任何其他資料或陳述；且閣下同意本公司、獨家保薦人、獨家牽頭經銷人及公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方均不會對任何其資料或陳述承擔責任；
同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，便不可因無意的失實陳述而將其撤回或撤銷；
(倘申請以閣下為受益人提出)保證，此申請為以閣下為受益人(以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出的唯一申請；
(倘閣下為其他人士的代理)保證實益擁有人已有效及不可撤回地賦予閣下所有必要的權力及授權，以提出申請；

- (倘閣下為其他人士的代理)保證已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或利用網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請，而閣下已獲正式授權，以該另一名人士的代理人的身份簽署相關申請表格或發出電子認購指示；
同意閣下的申請一經接納，閣下的申請將以本公司公布的公開發售結果為憑證；
承諾並確認閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配或(包括有條件及/或暫定)配股的任何配股股份，亦不會申請或認購或表示有意認購或已經收到或獲配或(包括有條件及/或暫定)配股的任何配股股份，或以其他方式參與配股；
確認閣下已知悉有關招股章程所載公開發售股份的細則；
同意閣下的申請、申請接納後及因而訂立的合約將受香港法律管轄，並按該法律解釋；
聲明、保證及承諾閣下、及閣下為其利益提出申請的人士提出認購申請、支付任何申請款項或獲分配或認購任何公開發售股份、或香港或任何其他地區任何適用法律限制；閣下明白公開發售股份未嘗亦不會根據美國證券法登記，以及閣下於填寫本申請表格時身處美國境外，而且閣下及閣下為其利益提出申請的其他人士皆非美國人士(定義見S規則)；
同意向本公司、香港證券過戶登記處、收單銀行、獨家保薦人、獨家牽頭經銷人、獨家牽頭經銷人及公開發售包銷商及彼等各自的高級職員、顧問及代理提供彼等要求有關閣下或閣下為其利益提出申請人士的個人資料或其他資料；
承諾並同意接納申請公開發售股份或根據本申請向閣下分配的較少數目的股份；
授權本公司將閣下的姓名列入本公司股東名冊內，作為閣下所獲分配任何公開發售股份的持有人，並授權本公司及/或本公司代理將任何股票(如適用)及/或任何認購款項(如適用)以普通郵遞方式按本申請表格所填地址寄予閣下或(如屬聯名申請人)本申請表格排名的首位的申請人，郵遞風險概由閣下承擔，惟閣下已在本申請表格表明閣下可於二零一三年八月八日(星期四)或本公司公佈的寄發/領取股票/電子自動退款指示/退還支票的任何其他日期上午九時正至下午一點正親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退還支票(如適用)及/或股票(如適用)則除外；
明白本公司、董事、獨家保薦人、獨家賬簿管理人、獨家牽頭經銷人及公開發售包銷商將基於此等聲明及陳述，以決定會就閣下提出的申請分配任何公開發售股份，如閣下作出虛假聲明，可遭檢控；
承諾簽署所有必要文件及辦理所有必要手續，使閣下或香港結算代理人(視情況而定)可按照本公司組織章程細則的規定登記成為閣下所獲分配的公開發售股份的持有人；
即已就其本身及代表本公司各股東之利益表示同意(或使本公司一經接納全部或部分申請，即已就其本身及代表本公司各股東表示同意)遵守及遵從本公司條例、本公司須遵守的公司法以及組織章程、及組織章程細則；
向本公司、本公司各股東、董事、經理及高級職員表示同意，而本公司為其本身及代表本公司各董事、經理及高級職員向各股東表示同意，因本公司組織章程細則或公司條例或其他相關法律及行政法規所賦予或附加的任何權利或義務所引致任何有關本公司事務的任何分歧及公佈，將根據本公司組織章程細則提交仲裁，凡提交仲裁將被視為授權仲裁機構進行有關聆訊及公佈其仲裁結果。該等仲裁將為最終及不可推翻；
授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此該等董事及高級職員承諾遵守及遵照本公司組織章程細則規定向閣下承擔的責任；
確認閣下已細閱申請表格所載條款及條件以及申請手續，並同意受其約束；
向本公司及各股東表示同意閣下可將其持有人自由轉讓；
同意閣下的申請(包括於適用情況下寄發退還支票)可由本公司的收款銀行處理，而不限於閣下遞交申請表格的銀行。

本公司、獨家保薦人、獨家賬簿管理人及獨家牽頭經銷人、公開發售包銷商及參與股份發售的其他人士及彼等各自的董事、高級職員、僱員、夥伴、代理人及顧問均有權依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被施加。

己. 授權書

閣下透過遞交正式授權代表提出申請，本公司、獨家保薦人、獨家賬簿管理人、獨家牽頭經銷人及公開發售包銷商及彼等各自的代理人及代名人可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

庚. 釐定售價

預期發售價將由本公司及信達國際證券(為其本身及代表包銷商)於定價日(現定為二零一三年八月二日(星期五)前後)，或各方可能協定的較後日期釐定。惟無論如何不遲於二零一三年八月八日(星期四)下午五時正。發售價將不會超過每股發售股份1.11港元，並視乎預期亦不會低於每股發售股份0.90港元。根據有意投標的專業、機構及私人投資者於截止投標通知中表示有興趣認購的踴躍程度，若信達國際證券有意及代表包銷商認為情況適合及經本公司同意，則可於公開發售開始前或公開發售開始後隨時將指示售價範圍及/或發售股份數目調低至低於招股章程所述範圍。在此情況下，本公司將於可行時將上述價格刊登報章(以英文)及信報(以中文)以及聯交所網站www.hkexnews.hk及本公司網站www.grandming.com.hk刊登調低公開發售股份數目及/或指示售價範圍的通知，惟無論如何不得遲於遞交公開發售申請截止日期早上。該通知亦將載列有關可能更改的財務資料。公開發售股份申請人在申請時必須支付最高發售價每股發售股份1.11港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。倘最後釐定的發售價低於每股發售股份1.11港元，則會退還多繳股款。倘本公司與信達國際證券(為其本身及代表其他包銷商)因任何原因而不能於定價日當日或之前協定發售價，則股份發售將不會進行，並將告失效。

公開發售股份之配發

本公司於截止登記認購申請後，方會開始處理公開發售股份的申請款項及分配任何該等股份。本公司預期於二零一三年八月八日(星期四)由南華早報(以英文)及信報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.grandming.com.hk公佈發售價、配股的踴躍程度、公開發售及公開發售股份的分配基準。公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於二零一三年八月八日(星期四)通過招股章程(如申請公開發售股份)分配結果一節所述多個渠道公佈。

倘如下申請認購公開發售股份(全部或部分)

- 閣下申請認購1,000,000股或以上公開發售股份，且已在申請表格表明擬親自領取閣下的股票及/或退還支票(如適用)或已提供本申請表格要求之所有資料，閣下可於二零一三年八月八日(星期四)上午九時正至下午一點正期間(包括本公司於招股章程公佈的任何其他作為寄發/領取股票的日期或其他地點)，親自前往以下地點領取股票及/或退還支票(如適用)：
卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓
閣下為公司申請人並選擇親身領取，則不得授權任何其他人士代為領取。
如閣下為公司申請人並選擇代理人領取，則必須由獲權代表携同蓋上公司印章的授權書領取。個人及有關獲權代表須於領取時出示卓佳證券登記有限公司所核對的身份證明文件。
如閣下未有於指定領取時間內領取閣下的股票或退還支票(如有)，該等股票或退還支票(如有)將以普通郵遞方式寄往本申請表格所填地址，郵遞風險概由閣下承擔。
閣下申請少於1,000,000股公開發售股份，或閣下申請1,000,000股公開發售股份或以上，但並無在本申請表格表明親自領取股票或退還支票(如有)，則閣下的股票或退還支票(如有)將於二零一三年八月八日(星期四)或前後按本公司公佈的寄發股票/退還支票的任何其他日期(以普通郵遞方式寄往本申請表格所填地址，郵遞風險概由閣下自行承擔。閣下應注意概不保證閣下將會於何時以郵遞方式收到閣下的股票。因此，倘閣下於股份在聯交所開始買賣前數日出售閣下的股份，則閣下未必及時收到閣下的股票以作交收。股票僅於公開發售各方面成為無條件，且包括附註並無根據其條款終止的情況下，方會成為有效的所有權憑證。預期為二零一三年八月九日(星期五)上午八時正。
閣下於股份在聯交所開始買賣後所有權文件，亦不會申請或表示有意申請或已經收到或已獲配或分配的每份公開發售股份，則多收申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲配發公開發售股份的情況：

- 閣下可能因下列任何原因不獲配發公開發售股份：
1. 本公司或其代理人可全權拒絕或接納閣下的申請：
本公司、獨家賬簿管理人及信達國際證券(為其本身及代表公開發售包銷商)，或彼等各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納任何申請均毋須解釋理由。
2. 如出現下列情況，閣下將不會獲得任何配發：
閣下作出重複申請或疑屬重複申請；
閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或已經收到或已獲配或分配的(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配或分配配股的任何配股股份；或以其他方式參與配股；本公司將採取合理措施，以識別及拒絕已獲配配股股份的投資者於公開發售提出的申請；

# 閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

- 閣下未按正確方法付款；
- 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
- 閣下的申請表格未按本申請表格所載指示填寫(如閣下使用本申請表格申請認購)；
- 本公司或其任何代理人相信，若接納閣下的申請，將觸犯閣下現時或疑未經填用的及/或簽署申請表格所載任何權區的適用法例、規則或法規，導致本公司無法符合上市規則適用於本公司的公眾持股量規定；
- 閣下申請認購公開發售股份初步可供分配甲組(5,000,000股股份)或乙組(5,000,000股股份)其一的公開發售股份的50%以上；
- 任何包銷協議未成為無條件；
- 任何包銷協議按其條款或因其他理由予以終止；或
- 於定價日之前未能就發售價達成協議。

### 3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格或向香港結算發出電子認購指示，即表示閣下同意於開始辦理申請登記時間起計第五日結束時或之前不得撤銷閣下的申請或向香港結算代理人代表閣下提出的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格或透過網上白表服務作出網上申請或透過中央結算系統向香港結算發出電子認購指示及香港結算代理人因而代表閣下提出申請後，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於開始辦理申請登記時間起計第五日結束之前向任何人士提早任何公開發售股份。僅在根據本公司條例第40條(按公司條例第342E條所適用者)的規定負責編製招股章程的人士根據該條所述規定發出公告，豁免或限制其對招股章程所負責任的情況下，閣下方可於開始辦理申請登記時間起計第五日結束之前撤銷閣下的申請或由香港結算代理人代表閣下提出的申請。

如招股章程刊登任何補充文件，閣下不一定會(視乎補充文件所載資料而定)獲通知可撤回閣下的申請。倘閣下未獲通知或倘閣下已獲通知但未根據通知所須手續撤回申請，則將已遞交的申請仍屬有效及可能獲接納。在以上的規限下，申請一經提出即不可撤回。閣下將被視作根據經補充的招股章程提出申請。

閣下的申請或由香港結算代理人代表閣下提出的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納的申請，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

### 4. 閣下獲配發的公開發售股份無效：

如閣下向上市委員會並在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

### 退回申請款項

如閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請款項，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計利息。閣下的申請款項，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計利息。閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終應得的發售價低於申請時初步支付的每股發售股份1.11港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請款項，退回多繳申請款項相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還申請日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及信達國際證券酌情決定，若干小額公開發售股份申請(成功申請除外)可在抽籤前剔除。退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字符，可能印列於閣下的退還支票(如有)。該等資料亦可能會轉交第三方支付以辦理退還。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退還支票延遲兌現或失效。

倘閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退還支票(如有)，則閣下可於二零一三年八月八日(星期四)上午九時正至下午一時正期間，或本公司於報章所公佈的領取退還支票的任何其他日期，親自前往以下地點領取退還支票(如有)：

- 卓佳證券登記有限公司
- 香港灣仔皇后大道東28號
- 金鐘匯中心26樓

如閣下為選擇親自領取的個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人必須由其授權代表持同蓋有公司印章的授權書領取。有關授權代表須於領取時出示本申請表格所載資料相符的身份證明文件。

如閣下未有於指定的領取時間內親自領取閣下的退還支票，該等支票將於其後以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。

如閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退還支票，則退還支票將於二零一三年八月八日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。

### 申請手續

- 請按照下表計算閣下擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為4,000股公開發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於5,000,000股公開發售股份應付股款總額。申請人須於申請時繳付每股公開發售股份的最高發售價1.11港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 除另有指示，否則請以英文填妥並簽署本申請表格。只接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的字樣，註明每名實益擁有人賬戶號碼或其他身份識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別編碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼，申請將被視作為有關代名人的利益遞交。
- 每份申請必須附有獨立開出的支票或銀行本票。
- 付款支票或銀行本票須釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付公開發售股份每份申請的申請款項。如以支票付款，該支票必須：
  - 為港元支票；
  - 由閣下在香港持牌銀行的港元銀行戶口支付；
  - 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與本申請表格排名首位申請人的姓名相同；
  - 註明收款人為「恒生(代理人)有限公司-佳明集團公開發售」；
  - 劃線註明「只准入抬頭人賬戶」；及
  - 不是期票。下列情況將導致閣下的申請不獲接納：
  - 支票未能符合所有上述規定；或
  - 支票首次過戶不獲兌現。如以銀行本票付款，則銀行本票必須：
  - 向香港持牌銀行購買，而閣下必須須由獲銀行授權的人士在本票背面加蓋核證。銀行本票背面首位姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與排名首位的聯名申請人姓名相同；
  - 不得為期票；
  - 為港元銀行本票；
  - 在明收票人為「恒生(代理人)有限公司-佳明集團公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。申請款項不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

### 香港結算代理人提出的申請

如本表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的條文將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格以下部分不適用於香港結算代理人作簽署人的情況：

- 首頁所載所有保證，惟第一項有關根據招股章程及本申請表格條款及條件申請認購公開發售股份的保證及受本公司組織章程大綱及組織章程細則規限者除外；
- 首頁的「警告」；
- 「[可為]閣下自身的利益(或為)閣下及閣下任何聯名申請人的利益」提交一份申請；
- 「填寫及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份及簽署申請人登記為所申請認購的公開發售股份的持有人的文件除外；
- 「倘成功申請認購公開發售股份(全部或部分)」；
- 「閣下不獲配發公開發售股份的情況」；及
- 「退回申請款項」。

### 個人資料

#### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港股份過戶登記處個人資料及條例而制訂的政策及措施。

#### 1. 收集閣下個人資料的原因

申請人申請認購公開發售股份時，或股份登記持有人將股份轉往其名下或將股份轉讓予他人或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供個人資料。若未能提供所需資料，可能會導致閣下的公開發售股份申請遭拒絕受理，或就香港股份過戶登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子自動退款指示及/或退還支票。股份申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

#### 2. 資料用途

公開發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請、電子自動退款指示及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份分配結果；
- 使得得以遵守香港或其他地區所有適用法律及規例(不論法定與否)(包括按規定作出披露)；
- 登記閣下的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人；
- 保存或更新本公司股東名冊；
- 核對或協助核對姓名或姓別或交換任何其他資料；
- 確定本公司股份持有人有權獲取的資料，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 派發或更新有關證券資料；
- 按照法律、規則或法規的規定(不論法定或其他規定)作出披露；
- 透過公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便作出匯款索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能夠履行其對股份持有人及/或監管機構的責任及/或股份持有人不時同意的任何其他用途。

#### 3. 提交個人資料

本公司及香港股份過戶登記處會對申請人及股份持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人個人資料向下列人士及/或所在人士及實體披露，獲取或提供(不論在香港境內外)：

- 本公司、其屬下或其委任的代理人，例如財務顧問、供股及海外主要股份過戶登記處；
- 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 其公司印務或其他身份識別編碼或於申請表格中的任何經記；
- 任何向公司或其附屬公司或香港股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及香港或其他地方的任何其他監管或政府機關；及
- 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

閣下可隨時查閱閣下申請人及股份持有人權利查明本公司及/或香港股份過戶登記處是否有其個人資料，並索取該等資料的副本及更正任何不確的資料。根據條例，本公司及香港股份過戶登記處應處理任何有關資料的要求，取合理費用。所有有關查閱資料或更正資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出(視情況而定)香港股份過戶登記處屬下的私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

#### 5. 填下申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行的特設收集箱內：

地區	分行	地址
港島區：	香港總行	德輔道中83號
	灣仔分行	軒尼詩道200號
	銅鑼灣分行	怡和街28號
九龍區：	尖沙咀分行	加拿芬道18號
	紅磡分行	馬頭圍道21號
	九龍總行	彌敦道618號
新界區：	油蔴地分行	彌敦道363號
	荃灣分行	荃灣沙咀道289號

閣下可於下列時間內遞交申請表格：		
二零一三年七月三十日(星期二)	—	上午九時正至下午五時正
二零一三年七月三十一日(星期三)	—	上午九時正至下午五時正
二零一三年八月一日(星期四)	—	上午九時正至下午五時正
二零一三年八月二日(星期五)	—	上午九時正至中午十二時正

申請最遲須於二零一三年八月二日(星期五)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告信號在二零一三年八月二日(星期五)上午九時正至中午十二時正任何時間在香港生效，將不會辦理申請登記：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間進行。營業日指星期二、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何申請款項退還的權利，惟閣下的付款支票或銀行本票將不會於二零一三年八月二日(星期五)中午十二時正前過戶。本公司不會向閣下發出付款收據，本公司將保留閣下申請認購款項(如屬退款，則直至退還支票寄發日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或利息。

可申請認購的公開發售股份數目及應付金額

申請公開發售股份數目	申請時應繳款項	申請公開發售股份數目	申請時應繳款項	申請公開發售股份數目	申請時應繳款項
港元		港元		港元	
4,000	4,484.75	160,000	179,390.21	2,000,000	2,242,377.60
8,000	8,969.51	180,000	201,813.98	2,200,000	2,466,615.36
12,000	13,454.27	200,000	224,237.76	2,400,000	2,690,853.12
16,000	17,939.02	240,000	269,085.31	2,600,000	2,915,090.88
20,000	22,423.78	280,000	313,932.86	2,800,000	3,139,328.64
24,000	26,908.53	320,000	358,780.42	3,000,000	3,363,566.40
28,000	31,393.28	360,000	403,627.97	3,200,000	3,587,804.16
32,000	35,878.05	400,000	448,475.52	3,400,000	3,812,041.92
36,000	40,362.80	600,000	672,713.28	3,600,000	4,036,279.68
40,000	44,847.55	800,000	896,951.04	3,800,000	4,260,517.44
60,000	67,271.33	1,000,000	1,121,188.80	4,000,000	4,484,755.20
80,000	89,695.10	1,200,000	1,345,426.56	5,000,000*	5,605,944.00
100,000	112,118.88	1,400,000	1,569,664.32		
120,000	134,542.66	1,600,000	1,793,902.08		
140,000	156,966.43	1,800,000	2,018,139.84		

\* 閣下可申請認購的公開發售股份數目上限。