

PUBLIC OFFER — YELLOW FORM 公開發售 — 黃表

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

NOTE: The context requires otherwise, the capitalised terms used in this Application Form shall be the same meanings as those defined in the prospectus of Grand Ming Group Holdings Limited (the "Company") dated Tuesday, 30 July 2013 (the "Prospectus").

Please Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

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GRAND MING GROUP HOLDINGS LIMITED

佳明集團控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

Total number of Offer Shares under the Share Offer : 100,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 10,000,000 Shares (subject to adjustment)
Number of Placing Shares : 90,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : Not more than HK\$1.11 per Offer Share and expected to be not less than HK\$0.90 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal value : HK\$0.01 per Share
Stock code : 1271

股份發售

股份發售的發售股份總數 : 100,000,000股股份(視乎超額配股權行使與否而定)
公開發售股份數目 : 10,000,000股股份(可予調整)
配售股份數目 : 90,000,000股股份(可予調整及視乎超額配股權行使與否而定)
發售價 : 不超過每股發售股份1.11港元及預期不低於每股發售股份0.90港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港交易所交易費(須於申請時繳足, 多繳款項可於最終定價時退還)
面值 : 每股股份0.01港元
股份代號 : 1271

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Friday, 2 August 2013 (or such other time or date as may subsequently be announced) You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一三年八月二日(星期五)中午十二時正(或隨後可能公佈的其他時間或日期) 閣下務須細閱本申請表格所附條件及指示。本申請表格各適用部分必須以墨水筆全部清楚填寫並在本頁簽署, 方為有效。

To: Grand Ming Group Holdings Limited, Cinda International Capital Limited, Cinda International Securities Limited ("CISL"), Public Offer Underwriters
I/We: apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company...

本人/吾等: 茲按照招股章程及本申請表格的條款及條件, 並在 貴公司組織章程大綱及組織章程細則的規限下, 申請認購以下數目的公開發售股份; 隨附申請認購公開發售股份(按每股公開發售股份最高發售價1.11港元計算)的全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%證交所交易費); 承諾及同意接納本人/吾等根據本申請所申請認購的公開發售股份數目, 或本人/吾等獲配發的任何較少數目的公開發售股份;

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D / M / Y

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

警告: 閣下必須細閱背頁的條件及申請手續。除另有指明者外, 閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續, 否則申請可遭拒絕受理。

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 5,000,000 Shares)
申請公開發售股份數目 (不多於5,000,000股股份)

Total amount of payment
付款總額

HK\$	港元
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Cheque/banker's cashier order number
支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited-Grand Ming Group Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「恒生(代理人)有限公司-佳明集團公開發售」。

The following are to be completed in BLOCK letters in English and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English)
閣下的職業 (以英文填寫)

Your Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)
(2)
(3)

Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)

(1)
(2)
(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)

	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交: 請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人, 則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人, 必須填寫各實益擁有人 (或如屬聯名實益擁有人, 視乎情況而定) 的賬戶號碼或識別編碼。若並無填寫此部分, 則是項申請將視為閣下本身利益提出。

** If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

- 如閣下為中央結算系統投資者戶口持有人, 就本申請而言請提供香港身份證號碼 (倘閣下為個人) 或香港商業登記號碼 (倘閣下為法人團體), 請參閱背頁「申請手續」一節第2段。
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如閣下透過指定的中央結算系統參與者 (中央結算系統投資者戶口持有人除外) 提出申請並持有香港身份證, 請填寫閣下的香港身份證號碼; 倘閣下並無香港身份證, 請填寫護照號碼。如屬法人團體, 請填寫香港商業登記號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼 (如適用), 或香港商業登記號碼 (倘屬法人團體)。
- Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效, 而有關資料將會轉交第三方以辦理上述事項。
- Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供 (閣下或如屬聯名申請人, 則排名首位的申請人) 的香港身份證號碼/護照號碼的部分字樣, 可能會印於閣下的退款支票 (如有), 該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前, 可能會要求核實閣下的香港身份證號碼/護照號碼, 不正確填寫香港身份證號碼/護照號碼, 可能會導致閣下的退款支票 (如有) 延遲兌現或失效。
Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheques which is expected to be on Thursday, 8 August 2013, should mark a "Y" in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).
申請人如申請1,000,000股或以上公開發售股份, 並擬親領取退款支票 (如適用) 日期 (預計為二零一三年八月八日, 星期四) 親往香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘中心26樓) 領取退款支票 (如適用), 請在左方空格內填上「Y」號。有關領取退款支票 (如有) 的時間、地點及方法詳情, 請參閱背頁「退還申請款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant ID of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Circumstances in which you will not be allotted the Public Offer Shares

You may not be allotted the Public Offer Shares for any of the following reasons:

- 1. full discretion of the Company or its agents to reject or accept your application:**
The Company, the Sole Bookrunner, the Sole Lead Manager (for itself and on behalf of the Public Offer Underwriters), or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- 2. you will not receive any allotment if:**
 - you make multiple applications or you are suspected to have made multiple applications;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing, reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received the Placing Shares;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);
 - the Company or its agents believe that by accepting your application, would violate the applicable laws, rules or regulations of the jurisdiction in which your application is or is suspected to be completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;
 - you apply for more than 50% of the Public Offer Shares initially available for allocation in either pool A (5,000,000 Shares) or pool B (5,000,000 Shares) under the Public Offer;
 - any of the Underwriting Agreements does not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise; or
 - no agreement has been reached on the Offer Price or before the Price Determination Date.
- 3. your application is revoked or withdrawn:**
By completing and submitting this Application Form or giving an electronic application instruction to HKSCC, you agree that you cannot revoke your application or the application made by HKSCC Nominees on your behalf on or before the expiration of the fifth day after the time of the opening of the application lists.
This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form or by applying online through HK eIPO White Form services or submit your electronic application instructions to HKSCC via CCASS and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the expiration of the fifth day after the time of the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. You may only revoke your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the expiration of the fifth day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.
If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where the basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- 4. your allotment of Public Offer Shares is void:**
The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.11 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and CSLS, applications for certain small denominations of Public Offer Shares (apart from successful applications) may be eliminated in a pre-bidding. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, will be printed on your refund cheques, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or non-encashment of your refund cheque(s). If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. No application for any other number of Public Offer Shares will be considered and such application is liable to be rejected. The table sets out the total amount payable for such numbers of Public Offer Shares up to 5,000,000 Public Offer Shares. On application, you must pay the maximum Offer Price of HK\$1.11 per Public Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- You, as the applicant, must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse this Application Form with its company chop (bearing its company name) and insert its CCASS participant I.D. in the appropriate box in this Application Form.
 - If you are applying as an individual CCASS Investor Participant:
 - this Application Form must contain your name and Hong Kong Identity Card number; and
 - you must insert your participant I.D. in the appropriate box in this Application Form.
 - If you are applying as a joint individual CCASS Investor Participant:
 - this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants;
 - your participant I.D. must be inserted in the appropriate box in this Application Form.
 - If you are applying as a corporate CCASS Investor Participant:
 - this Application Form must contain your company name and Hong Kong Business Registration number; and
 - your CCASS participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in this Application Form.
- Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Each application must be accompanied by either a separate cheque or banker's cashier order.
- Staple your separate cheque or banker's cashier order to the top left corner of this Application Form. You must pay for the Public Offer Shares applied for by either one cheque or one banker's cashier order for each application.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant in this Application Form;
 - be made payable to "Hang Seng (Nominee) Limited – Grand Ming Group Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
 - Your application will be rejected if your cheque:
 - does not meet all these requirements;
 - is dishonoured upon its first presentation.

between 9:00 a.m. and 1:00 p.m. on Thursday, 8 August 2013, or any other date notified by the Company in the newspapers as the date of collection of refund cheques). If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on this Application Form on Thursday, 8 August 2013, by ordinary post and at your own risk.

Personal data Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and Hong Kong Share Registrar in relation to personal data and the Ordinance.

- 1. Reasons for the collection of your personal data**
From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Public Offer Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for Public Offer Shares being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers of otherwise valid securities. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or e-Auto Refund payment instruction and/or refund cheque(s) to which you are entitled.
It is important that holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- 2. Purposes**
The personal data of the applicants of Public Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
 - enabling compliance with, including making disclosure as required by, all applicable laws and regulations whether statutory or otherwise in Hong Kong or elsewhere;
 - registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting the conduct of signature verifications, and other verification or exchange of information;
 - establishing beneficial entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
 - disclosing information to facilitate claims or entitlements and to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purpose to which the holders of Shares may from time to time agree.
- 3. Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, the accuracy of the personal data obtained from the Company and the Hong Kong Share Registrar. The personal data of the applicants of Public Offer Shares and the holders of Shares to, from or with any and all of the following persons and entities:
 - the Company, its advisers or its appointed agents such as financial advisers and receiving banker and overseas principal share registrars;
 - where applicants for Public Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions (with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicant of Public Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate, incomplete, false or misleading. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

- If you pay by banker's cashier order:
 - be purchased from a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "Hang Seng (Nominee) Limited – Grand Ming Group Public Offer"; and
 - be crossed "Account Payee Only".
- Your application will be rejected if your banker's cashier order does not meet all these requirements. No money will be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type I regulated activity under Part V of the SFO.
- 5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of the Hang Seng Bank Limited:**

District	Branch	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Regency Branch	200 Hennessy Road
	Causeway Bay Branch	28 Yue Wo Street
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Hung Hom Branch	21 Ma Tau Wai Road
	Kowloon Main Branch	619 Nathan Road
	Yaumati Branch	363 Nathan Road
New Territories:	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan
- 6. Your Application Form can be lodged at these times:**

	Tuesday, 30 July 2013	9:00 a.m. to 5:00 p.m.
	Wednesday, 31 July 2013	9:00 a.m. to 5:00 p.m.
	Thursday, 1 August 2013	9:00 a.m. to 5:00 p.m.
	Friday, 2 August 2013	9:00 a.m. to 12:00 noon
- 7. The latest time for lodging your application is 12:00 noon on Friday, 2 August 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:**
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.
- 8. Business Day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.**
The right is reserved to present all or any requirements for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 2 August 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
4,000	4,484.75	160,000	179,390.21	2,000,000	2,242,377.60
8,000	8,969.51	180,000	201,813.98	2,200,000	2,466,615.36
12,000	13,454.27	200,000	224,237.76	2,400,000	2,690,853.12
16,000	17,939.02	240,000	269,085.31	2,600,000	2,915,090.88
20,000	22,423.78	280,000	313,932.86	2,800,000	3,139,328.64
24,000	26,908.53	320,000	358,780.42	3,000,000	3,363,566.40
28,000	31,393.28	360,000	403,627.97	3,200,000	3,587,804.16
32,000	35,878.05	400,000	448,475.52	3,400,000	3,812,041.92
36,000	40,362.80	600,000	672,713.28	3,600,000	4,036,279.68
40,000	44,847.55	800,000	896,951.04	3,800,000	4,260,517.44
60,000	67,271.33	1,000,000	1,121,188.80	4,000,000	4,484,755.20
80,000	89,695.10	1,200,000	1,345,426.56	5,000,000*	5,605,944.00
100,000	112,118.88	1,400,000	1,569,664.32		
120,000	134,542.66	1,600,000	1,793,902.08		
140,000	156,966.43	1,800,000	2,018,139.84		

* Maximum number of Public Offer Shares you may apply for.

閣下如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

- 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
- 閣下的申請表格未按本申請表格所示填妥（閣下使用本申請表格申請認購）；
- 本公司或其任何代理人相信，若接納閣下的申請，將觸犯閣下現時或擬已填妥及/或簽署申請表格所屬司法權區的適用法律、規則或法規，或導致本公司無法符合上市規則適用於本公司的公眾持股量；
- 閣下申請認購公開發售初步可供分配甲組(5,000,000股股份)或乙組(5,000,000股股份)其一的公開發售股份的50%以上；
- 任何包銷協議未成為無條件；
- 任何包銷協議被其條款或其任何理由予以終止；或
- 在定價日之前未能就發售價達成協議。

3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格或向香港結算發出電子認購指示，即表示閣下同意於開始辦理申請登記時間起計第五日結束時或之前不得撤銷閣下的申請或香港結算代理人代表閣下提出的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格或透過網上自表服務作出網上申請或透過中央結算系統向香港結算發出電子認購指示及香港結算代理人因而代表閣下提出申請時，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於開始辦理申請登記時間起計第五日結束之前向任何人提出任何公開發售股份。僅在根據本公司條例第40條(按公司條例第342條所適用的)的規定負責編製招股章程的人士根據該條所述發出公告，豁免或限制其對招股章程負責任的情況下，閣下方可於開始辦理申請登記時間起計第五日結束或之前撤銷閣下的申請或由香港結算代理人代表閣下提出申請。如招股章程須刊發任何補充文件，閣下不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請。倘閣下未獲通知或倘閣下已獲通知但未根據所通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在以上的規限下，申請一經提出即不可撤回，而閣下將被視作根據經補充的招股章程提出申請。閣下的申請或由香港結算代理人代表閣下提出的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納申請的接納，而倘分配基準須受若干條件限制或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或按以抽籤結果為準。

4. 閣下獲配發的公開發售股份無效：

如聯交所上市委員會並未在以下任何一段時間內批准股份上市及買賣，閣下或香港結算代理人配發的公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記日期起計六星期的較長時間內。

退回申請股款

如閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。閣下的申請股款將按如下列方式處理：

- 閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終認定的申請時初步支付的每股發售股份1.11港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請款項，連同多繳申請款項相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於發還退還款項日期前該等款項應計的一切利息將根據本公司所。倘出現涉及大量超額認購的特殊情況，按本公司及信託國際證券商情況決定，若干小額公開發售股份申請(成功申請除外)可在抽籤前剔除。退還支票將劃註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣，將印列於閣下的退還支票(如有)。該等退還支票可能會轉交第三方支付或向閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退還支票延遲兌現或失效。倘閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退還支票(如有)，閣下可於二零一三年八月八日(星期四)上午九時正至下午一時正期間，或於本公司於報章所公佈的領取退還支票的任何其他日期，親自前往以下地點領取退還支票(如有)：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為選擇親自領取退還支票的個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

申請手續

- 請按照下表計算閣下擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為4,000股公開發售股份，並按照下表載列的其中一個股數提出申請。閣下可以申請的公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於5,000,000股公開發售股份時應付股款總額。申請人須於申請時繳付每份公開發售股份的最高發售價1.11港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
 - 閣下作為申請人，必須按下列所示填妥本申請表格，並在本申請表格首頁簽署。只接納親筆簽署。
 - 閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：
 - 該指定中央結算系統參與者必須於本申請表格蓋上公司印章(印章印列公司名稱)，並在本申請表格的適當方格內填上中央結算系統參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人身份提出申請：
 - 本申請表格上必須載有閣下的姓名及香港身份證號碼；及
 - 閣下必須在本申請表格的適當方格內填上參與者編號。
 - 閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：
 - 本申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名及香港身份證號碼；及
 - 在本申請表格的適當方格內填上參與者編號。
 - 閣下以中央結算系統公司投資者戶口持有人身份提出申請：
 - 本申請表格必須載有閣下的公司名稱及香港商業登記號碼；及
 - 閣下必須在本申請表格的適當方格內填上中央結算系統參與者編號及蓋上公司印章(印章印列公司名稱)。
 - 如中央結算系統參與者資料(包括參與者編號及/或具有公司名稱的公司印章)不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失效。
- 每份申請必須附有獨立開出的支票或銀行本票。
- 付款支票或銀行本票須緊釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付公開發售股份每份申請的申請款項。如以支票付款，該支票必須：
 - 為港元支票；
 - 由閣下在香港持牌銀行的港元銀行戶口支取；
 - 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與本申請表格排名首位申請人的姓名相同；
 - 註明收款人為「恆生(代理人)有限公司-佳明集團公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不呈。

- 下列情況將導致閣下的申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。如以銀行本票付款，則銀行本票必須：
 - 向香港持牌銀行開票。而閣下姓名須由獲銀行授權的人士在本支票背面加蓋核證。銀行本票背面所印姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所印姓名必須與排名首位的聯名申請人姓名相同；
 - 為港元銀行本票；

如閣下未有為指定的領取時間內親自領取閣下的退還支票，該等支票將以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。如閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退還支票，則退還支票將於二零一三年八月八日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。

個人資料 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而訂訂的政策及措施。

1. 收集閣下個人資料的原因

申請人申請認購公開發售股份時或股份登記持有將股份轉往其名下或將股份轉讓予他人或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的公開發售股份申請遭拒絕受理。該項或香港股份過戶登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或寄發閣下有權收取的股息及/或電子自動派息通知及/或退還支票。閣下所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

- 公開發售股份申請人及股份持有人的個人資料可以任何方式使用、持有及/或保存，以作下列用途：
 - 處理閣下的申請、電子自動派息通知及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
 - 使得以遵守香港或其他地區所有適用法律及規例(不論法定與否)(包括按規定作出披露)；
 - 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換任何其他資料；
 - 確定本公司股份持有人可獲取利益，例如股息、供股及紅股發行的資格；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 按照法律、規則或法規(不論法定或其他規定)的規定作出披露；
 - 透過公佈或以其他方式披露成功申請人的身份；
 - 披露有關資料以便作出調查及/或
 - 以上述有關的任何其他附帶或相關用途及/或本公司及香港股份過戶登記處能夠履行其對股份持有人及/或監管機構的責任及/或股份持有人不時同意的任何其他用途。

3. 轉交個人資料

- 本公司及香港股份過戶登記處會對申請人及股份持有人的個人資料保密，但本公司及香港股份過戶登記處可能會向必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列任何人士及實體披露、匯交或提供(不論在香港境內外)：
 - 本公司，其顧問或其委任的代理人，例如財務顧問、收銀行及海外主要股份過戶登記處；
 - 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
 - 任何向本公司或其附屬公司或香港股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
 - 聯交所、證監會及香港其他地區政府或其他政府機關；及
 - 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

條例賦予公開發售股份申請人及股份持有人權利查閱本公司及/或香港股份過戶登記處是否有其個人資料，並索取該等資料的副本及更正任何不準確的資料。閣下及本公司及香港股份過戶登記處均有權處理任何查閱資料的要求或合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書查詢或(視情況而定)香港股份過戶登記處下設私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

- 不得為期票；
 - 註明收款人為「恆生(代理人)有限公司-佳明集團公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 如閣下欲將本票存入上述所有要求，閣下的申請將遭拒絕受理。申請款項不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受監管活動的香港中介機構。

閣下申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行的特設收集箱內：

地區	分行	地址
港島區：	香港總行	德輔道中83號
	灣仔分行	軒尼詩道200號
	銅鑼灣分行	怡和街28號
	北角分行	英皇道335號
九龍區：	尖沙咀分行	加拿街18號
	彌敦道分行	馬頭圍21號
	九龍總行	彌敦道618號
	油麻地分行	彌敦道363號
新界區：	荃灣分行	荃灣沙咀道289號

6. 閣下可於下列時間內遞交申請表格：

二零一三年七月三十日(星期二)	上午九時正至下午五時正
二零一三年七月三十一日(星期三)	上午九時正至下午五時正
二零一三年八月一日(星期四)	上午九時正至下午五時正
二零一三年八月二日(星期五)	上午九時正至中午十二時正

- 申請表格最遲須於二零一三年八月二日(星期五)中午十二時正(或該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟親視乎當日天氣情況而定。如下列警告信號在二零一三年八月二日(星期五)上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：
 - 8號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號而改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間辦理。
- 營業日指星期六、星期日或香港公眾假期以外的日子。閣下的付款支票或銀行本票將不會於二零一三年八月二日(星期五)中午十二時正前過戶。本公司亦會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬退還，則直至退還支票發日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或退還。

可申請認購的公開發售股份數目及應付金額							
申請公開發售股份數目		申請時應繳款項		申請公開發售股份數目		申請時應繳款項	
港元		港元		港元		港元	
4,000	4,484.75	160,000	179,390.21	2,000,000	2,242,377.60		
8,000	8,969.51	180,000	201,813.98	2,000,000	2,466,615.36		
12,000	13,454.27	200,000	224,237.76	2,400,000	2,690,853.12		
16,000	17,939.02	240,000	269,085.31	2,600,000	2,915,090.88		
20,000	22,423.78	280,000	313,932.86	2,800,000	3,139,328.64		
24,000	26,908.53	320,000	358,780.42	3,000,000	3,363,566.40		
28,000	31,393.28	360,000	403,627.97	3,200,000	3,587,804.16		
32,000	35,878.05	400,000	448,475.52	3,400,000	3,812,041.92		
36,000	40,362.80	600,000	672,713.28	3,600,000	4,036,279.68		
40,000	44,847.55	800,000	896,951.04	3,800,000	4,260,517.44		
60,000	67,271.33	1,000,000	1,121,188.80	4,000,000	4,484,755.20		
80,000	89,695.10	1,200,000	1,345,426.56	5,000,000*	5,605,944.00		
100,000	112,118.88	1,400,000	1,569,664.32				
120,000	134,542.66	1,600,000	1,793,902.08				
140,000	156,966.43	1,800,000	2,018,139.84				

* 閣下可申請認購的公開發售股份數目上限。