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GRAND MING GROUP HOLDINGS LIMITED
佳明集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1271)

END OF STABILISATION PERIOD
AND
LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 1 September 2013, being the 30th day after the last day for the lodging of applications under the Public Offer.

The stabilisation actions undertaken by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period were:

- (i) over-allocations of an aggregate of 15,000,000 Shares in the Placing, representing 15% of the Offer Shares initially offered under the Share Offer before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 15,000,000 Shares from Chan HM Company Limited pursuant to the Stock Borrowing Agreement to cover the over-allocation in the Placing; and
- (iii) successive purchases of an aggregate of 15,000,000 Shares in the price range of HK\$0.99 to HK\$1.11 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilisation period.

The last purchase made by the Stabilising Manager on the market during the course of stabilisation period was on 22 August 2013 at the price of HK\$1.00 per Share.

The Company further announces that the Over-allotment Option had not been exercised during the stabilisation period and has lapsed on Sunday, 1 September 2013. Accordingly, no Share was issued under the Over-allotment Option.

END OF STABILISATION PERIOD

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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- (ii) the borrowing of an aggregate of 15,000,000 Shares from Chan HM Company Limited pursuant to the Stock Borrowing Agreement to cover the over-allocation in the Placing; and

(iii) successive purchases of an aggregate of 15,000,000 Shares in the price range of HK\$0.99 to HK\$1.11 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) on the market during the stabilisation period.

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LAPSE OF OVER-ALLOTMENT OPTION

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The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of
Grand Ming Group Holdings Limited
CHAN Hung Ming
Chairman

Hong Kong, 2 September 2013

As at the date of this announcement, the executive Directors are Mr. Chan Hung Ming, Mr. Lau Chi Wah, Mr. Yuen Ying Wai and Mr. Kwan Wing Wo; and the independent non-executive Directors are Mr. Tsui Ka Wah, Mr. Kan Yau Wo, Mr. Mok Kwai Pui Bill and Mr. Lee Chung Yiu Johnny.